

INVESTING IN A GREEN AND HOLISTIC WORLD 6710-A Rockledge Drive, Suite 400, Bethesda MD 20817

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# **Executive Summary Form and Application for Clean Tech and Renewable Energy Projects**

\$4,750 Initial Fee must accompany this application Minimum Funding amount five million dollars (\$5,000,000.00) Minimum of \$20,000 due for domestic projects when and if application is accepted (Retainer) Minimum of \$39,750 due for overseas projects when and if application is accepted (Retainer)

Entity/Project/Business Name:	To Be Financed
Street Address:	
City, State, Zip Code:	
-	
Fax number:	
Email address:	
Primary Contact Person Name: Mr Mrs Ms	n
Street Address:	
City, State, Zip Code:	
Business name:	
Phone numbers (office, cell):	
Fax number:	
Email address:	
Secondary Contact Personane: Mr Mrs Ms	son
Street Address:	
City, State, Zip Code:	
Business name:	
Phone numbers (office, cell): _	
Fax number:	
Email address:	
-	

# **Project Description** (What is being developed?)

Patents, Intellectual Property, or other operational advantages

**Project Location(s) and Description(s)** 

**Reason for choosing Project location(s)** 

Ongoing Research and Development: Is this technology fully functional and ready to produce income?

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# If not, what additional development is required?

Is <b>Property or machinery owned or controlled? (if applicable)</b> If not currently owned, is property or machinery controlled under contract? Please elaborate.)			
ast Appraised Value of Real estate, machinery, patents	Date of appraisal		
Current "as is" value of Real estate, machinery, patents?)			
anticipated "as completed" appraised value of Real estate, m	achinery, patents?)		
Purchase Price (If applicable)	Date of purchase		
<b>Types of Financing Requested</b> Specify debt financing, equity, debt-equity combination, joint venture, etc. Mu	ltiple choices may be specified.)		
Amount Requested			

manufacturing equipment.)

## **Applicant's Money/Equity Invested**

(How much capital has been invested into the project to date? Include hard and soft cost expenditures as well as equity in machinery, patents and real estate.)

#### Principals Names, Addresses, DOB's and SS#'s

(The applicant(s) name should go here, plus any other principals or personal guarantors.)

Credit Score(s) for all Principals (If known)

## Net Worth of Principals(s)

**Current Liquidity of Principals(s)** 

Current Revenue (if any) being generated from Project

#### **Experience of Management Team**

(Previous development projects, etc.)

### **Market Definition**

(How large is your market? Do you understand it and can you define it?)

### **Marketing Plan**

(Show a well thought out plan. Multiple aspects/components are a plus.)

#### Financial Information and Exit Strategy (Last 3 years Tax Returns and/or 2019 P&L)

(Show how you will be able to make the payments to fully pay back a loan; for example, cash flow information/gross and net annual income can be included here. Will payments be made from rents, profits, prepaid interest, or other sources? This should be a condensed summary of the project's financial projections, preferably for 4 or 5 years, for the main financial categories: Revenues, Expenses, and Income/Profit. \*If project is residential development, please list percentage of pre-sales to date.)

#### **Documentation Available**

(List the project documentation available such as, a Business Plan, Feasibility Study, Appraisals, Project Drawing, etc.) This information should be attached or e-mailed along with the application.

# Other Information / Special Considerations

(Such as funding options, any critical timing information, predevelopment participation or anything else that will help your case.)

I authorize Stanfield Global to investigate my credit and the credit worthiness of any and all principals associated with this application for the purpose of financing my development project. It is understood that a photocopy or facsimile copy of this form will serve as authorization to obtain this information. *Stanfield Global will not share any information received with any party or parties not pertinent to this financing opportunity.* 

Additional fees of up to .75 % (three quarters of one per-cent) of requested financing amounts may be assessed to all accepted projects involving Stanfield Global Strategic Planning, Site Development and Acquisition, and Travel or Expenses from a Stanfield Global Representative or sub-contractor. These fees will be assessed at a rate of \$300.00 per hour and will begin upon submission of application. There is a maximum billing of an eight-hour day for travel of each Stanfield Global Executive to your project site and that maximum includes domestic travel costs and accommodations.

Applicant's Signature	Date
Principal's Signature	Date