



INVESTING IN A GREEN AND HOLISTIC WORLD

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GREEN NEW DEAL ELIGIBILITY FORM

I. Applicant Contact Information

Name: Email:

Phone: Type: Building Owner Multiple Buildings Owner
Property Manager Multiple Properties Manager

Business Name:

Tax ID Number: DUN's Number:

II. Property Ownership

Legal Name(s) of Property Owner(s) (as they appear on property title):

Ownership Type (select one):

- Corporation Trust Common Property (Not in Trust) Limited Liability Company
501©(3) Joint Tenants Partnership Individual(s)
Other:

III. Property Address & Profile

Physical Address:

City: State: Zip:

Property ID: Square Ft: Suffix: Lot:

Property Profile

Type (select all that apply): Office Retail Multi-family Hotel House of Worship
Education Other:

General Condition of Property:

Who currently pays the utility bill(s)?:

IV. Financial Information

Do you have a Primary Mortgage / Lien? (circle one) YES NO

Mortgage Lender Name: Mortgage Closing Date:

Principal Outstanding: Interest Rate (%):
Fixed or Variable

Term of Mortgage (in years): Amortization (in years):

Do you have any other Debt on the Property? If so, please provide details:

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Estimated Property Value: \_\_\_\_\_  Appraisal or  Assessment  
Value: \_\_\_\_\_ Year: \_\_\_\_\_

Tenancy (select one):  Owner occupied  Leased – *Single Tenant*  Leased – *Multi-tenant*

Property Net Operating Income: (Operational Revenue – Operational Expenses): \_\_\_\_\_

Is the property current on all property taxes, assessments and the mortgage? If not, please provide details:

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Have there been any tax delinquencies or notices of default on the property in the past three years? If so, please provide details:

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Are there any outstanding involuntary liens on the property? If so, please provide details:

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**\*Additional Documentation Required:**

- *At least 12 months of electricity and gas utility bills for the property address*
- *Completed IRS 990 Form (available at <https://www.irs.gov/forms-pubs/about-form-990>)*

**APPLICANT'S SIGNATURE:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**V. Project Information (STANFIELD GLOBAL WILL COMPLETE THIS SECTION)**

Total project cost:

Planned renovation date:

Have you completed an energy audit? If yes, what level of audit?

Project description:

Please describe the types of improvements planned for this project. If available, please attach additional project information such as a scope of work or energy audit.